


CenterState
Financial Highlights

<i>Regulation F Ratios</i>	<i>Qtr End March 31 2019</i>	<i>Qtr End December 31 2018</i>	<i>Qtr End September 30 2018</i>	<i>Qtr End June 30 2018</i>
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CAPITAL ADEQUACY ANALYSIS

Regulation F Capital Category	Well Capitalized	Well Capitalized	Well Capitalized	Well Capitalized
Total Capital Ratio	13.05%	12.64%	12.38%	12.31%
Tier 1 Capital Ratio	12.62%	12.21%	11.96%	11.83%
Tier 1 leverage ratio	10.29%	9.99%	10.91%	9.63%

ASSET QUALITY ANALYSIS

Nonperforming Assets*/Total Assets	0.33%	0.22%	0.23%	0.27%
Nonperforming Loans*/Gross Loans	0.42%	0.28%	0.28%	0.32%
Net Charge-Offs/Average Loans (annualized)	-0.04%	-0.05%	-0.24%	0.01%
Loan Loss Provision/Average Loans (annualized)	0.03%	0.11%	0.11%	0.17%

CAPITAL COVERAGE AND RESERVES

Nonperforming Assets*/ Core Capital and Reserves	3.40%	2.32%	2.59%	3.02%
Core Capital and Reserves/Total Loans	14.51%	13.78%	13.31%	13.32%
Loan Loss Reserve/Total Capital	1.95%	1.99%	1.99%	2.37%
Loan Loss Reserve/Total Loans	0.48%	0.47%	0.47%	0.53%

EARNINGS AND EFFICIENCY

Qtrly Return on Average Assets (annualized)	1.50%	1.66%	1.42%	1.26%
Qtrly Return on Average Equity (annualized)	9.00%	10.41%	8.89%	8.34%
Earnings Coverage of Net Charge-Offs	>100%	>100%	>100%	>100%
Qtrly Efficiency Ratio (annualized)	50.70%	49.43%	47.52%	49.49%
Liquidity Ratio	15.78%	20.57%	14.17%	14.13%

* Nonperforming Loans and Assets do not include Purchased Credit - Impaired loans